

**OFFICE LOCATION:**

555 Mission Street
San Francisco, CA 94105

OFFICE TELEPHONE:

(415) 783-4839

E-MAIL:

colee@deloitte.com

SPECIALIZATION:

International Tax

EDUCATION

Master in Taxation
Golden Gate University

BBS, Accounting and Travel
Industry Management

University of Hawaii

Connie Lee

*Managing Director, Deloitte Tax LLP
International Tax*

Professional Summary

- Over 24 years of public accounting and tax experience, providing assistance to clients in inbound and outbound tax areas such as repatriation strategies, currency, intercompany transactions, earnings and profits, withholding taxes, treaty, permanent establishment, foreign tax credit, and business combinations.
- Specialization also includes financial reporting for taxes with a focus on international tax related topics.
- Industry expertise includes technology, pharmaceutical & bio-technology, manufacturing, real estate, and retail.
- Prior to joining Deloitte, was with another international accounting firm serving manufacturing, technology, venture capital, retail, and real estate companies both within the US and outside of the US.
- While at Deloitte, spent two years with Deloitte's Washington National Tax Office consulted on complex tax issues.

Selected Internal Deloitte Activities

- Assisted in writing one of Deloitte's accounting manuals.
- Was in charge of one of Deloitte's publications, Global Tax Developments Quarterly.
- Instructed numerous national and local live trainings as well as internal and external webcasts.
- Serves as the West Region International Tax Leader for Financial Reporting for Taxes.
- Involves with Chinese Services Group (CSG) activities and is part of the CSG Tax group serving Chinese companies.

Professional and Community Affiliations

- Certified Public Accountant, Hawaii and California
- American Institute of Certified Public Accountants
- California Society of Certified Public Accountants
- Elected Vice President of the Northern California Chapter of Ascend (2006-2009)
- Adjunct professor of Master in Taxation at Golden Gate University (2013-2014)
- Board member of Monte Jade Science & Technology Association (2015-present)

Languages

- Fluent in Cantonese and Mandarin